

PERSONAL DETAILS		
NAME IN FULL		ACCOUNT NO
HOME ADDRESS		NO. OF YEARS AT CURRENT ADDRESS
HOME TELEPHONE	CELL NO	DATE OF BIRTH (dd/mm/yy)
EMAIL ADDRESS		
MARTIAL STATUS <input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED <input type="checkbox"/> DIVORCED <input type="checkbox"/> SEPARATED <input type="checkbox"/> WIDOWED		
NAME OF SPOUSE		
NO. OF DEPENDENTS	AGES OF DEPENDENTS	
EMPLOYER		TELEPHONE NO.
EMPLOYMENT STATUS <input type="checkbox"/> PERMANENT <input type="checkbox"/> TEMPORARY <input type="checkbox"/> CASUAL <input type="checkbox"/> PART-TIME	YEARS EMPLOYED	
OCCUPATION	DEPARTMENT	
NAME AND ADDRESS OF NEAREST RELATIVE NOT LIVING AT SAME ADDRESS		
RELATIONSHIP	TELEPHONE NO	
IF SELF EMPLOYED, STATE NAME & NATURE OF BUSINESS	DATE ESTABLISHED	
LOAN AMOUNT REQUESTED (words & figures)		
<p>The Credit Union may verify any information provided to it by me/us from whatever sources it deems necessary.</p> <p>The Credit Union is hereby authorized to obtain any information it requires relative to my/our credit history or application for credit and any such source is hereby authorized to provide any such requested information.</p> <p>The Credit Union is further authorized to disclose to any Credit Bureau, reporting agency, business, financial institution or person with whom I have entered into or propose to enter into a business or financial relationship with, personal information or such information regarding my/our credit or financial history, or information as is deemed appropriate, lawful and necessary in the sole discretion of the Credit Union or as expressly provided by law. I/we jointly and severally agree to indemnify the Credit Union and save the Credit Union from any and all claims in damages or otherwise arising from any disclosure as herein authorized</p> <p style="text-align: center;"><b>Signature of Applicant:</b> _____</p> <p style="text-align: center;"><b>National Registration No.:</b> _____</p> <p style="text-align: center;"><b>Date:</b> _____</p>		

DETAILS OF INCOME AND EXPENDITURE TO SUPPORT LOAN APPLICATION		
INCOME <input type="checkbox"/> MONTHLY <input type="checkbox"/> SEMI-MONTHLY <input type="checkbox"/> WEEKLY		
ALLOWANCES		
OTHER INCOME (Give details)		
<b>TOTAL INCOME</b>		
PAYE		<b>DO NOT WRITE IN THIS SPACE.</b>
NIS		
LIFE INSURANCE		
CREDIT UNION		
WORKERS' UNION		
RENT		
MORTGAGE		
FOOD		
TELEPHONE		
PAID TELEVISION e.g MCTV		
ELECTRICITY		
WATER		
GAS		
BUSFARE		
VEHICLE EXPENSE: (Gas & Insurance)		
BANK PAYMENT: (Give details)		
CREDIT CARD PAYMENT: (Give details)		
HIRE PURCHASE: (Give details)		
OTHER DEDUCTION: (Give details)		
<b>TOTAL EXPENSES</b>		
<b>SURPLUS</b>		

**FOR OFFICIAL USE ONLY**

CREDIT CODE:	DATE JOINED:
ACCOUNT BALANCES AS AT:	
SHARES:	REG. DEPOSITS
FIXED DEPOSITS:	MONTHLY SAVINGS:
LOAN(S) BALANCE:	MONTHLY PAYMENT(S):
EXISTING LOC (BALANCE):	MONTHLY PAYMENT:
SAVINGS INCREASED LAST 12 MONTHS:	
LIMIT APPROVED: (INCLUDING EXISTING LIMITS)	MONTHLY PAYMENT:
LOAN REPAYMENT RATIO:	TOTAL EXPENSE RATIO:
<b>RECOMMENDED:</b> YES <input type="checkbox"/> NO <input type="checkbox"/>	
COMMENTS:	
FINANCIAL SERVICES REPRESENTATIVE/ MANAGER:	DATE:
<b>CONDITIONS OF THE LOAN</b>	
<input type="checkbox"/> Approved <input type="checkbox"/> Deferred <input type="checkbox"/> Rejected <input type="checkbox"/> Cancelled	
<ul style="list-style-type: none"> <li>• Loan of \$ _____ approved to be repaid in _____ monthly/semi-monthly/weekly installments of \$ _____ inclusive of interest of _____ % on the reducing balance.</li> <li>• Waiver of \$ _____ approved subject to savings of \$ _____ weekly/semi-monthly/monthly.</li> </ul>	
OTHER COMMENTS:	

FINANCIAL SERVICES REPRESENTATIVE:	MANAGER:
CHAIRMAN:	SECRETARY:
MEMBER:	DATE:



**Barbados Public Workers'  
Co-operative Credit Union Limited**

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**“CO-OPTIMA” LINE OF CREDIT  
APPLICATION FORM**

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*Co-operating for your financial success!*